

China-Ghana South-South Cooperation on Renewable Energy Technology Transfer (RETT)

Identification of barriers to renewable energy technology transfer to Ghana

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Presentation in two parts:

1. History, Current and Future Trends of RETT in Ghana

2. Success stories of RETT Globally

HISTORY, CURRENT AND FUTURE TRENDS OF RETT IN GHANA

Outline

- Introduction
- Solar PV (stand-alone and grid-connected) and Solar Lanterns
- Biogas
- · Other bioenergy types
- Improved cookstoves
- · Wind and mini-hydro
- Renewable Energy Training Activities
- Future of RETTs in Ghana

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Introduction

 In principle, Ghana has been the home of RE development from the very beginning of electricity technology development.



- Akosombo hydropower plant first major electricity plant
- Kpong hydropower plant second major electricity plant



- A lot followed ...may not have been intended as pure technology transfer projects, but by their nature, were technology transfer related.
- Ghanaians have learnt to accept these technologies, embrace them, and adapt to them as the years have gone by.



5

Solar PV (stand-alone and gridconnected) and Solar Lanterns

- Solar systems were first introduced to Ghana for Lighting.
- With innovation and a little technology transfer, we now have systems for:
 - Entertainment
 - Vaccine refrigeration
 - Streetlight systems;
 - Water pumping systems
 - Solar battery charging
 - Systems for communication
 - Centralized grid-connected systems and solar water heating systems.







Solar PV projects with TT components

- Lighting Africa (2009-2012)
 - Provision of advisory services to government, manufacturers and suppliers;
 - Training selected manufacturers and distributors on funding opportunities, distribution models and business management; and
 - Training technicians to provide after sales services and maintenance.
- Affordable Lighting for All (2007-2012)
 - Training activities were carried out for the local actors and a training manual was developed in this regard.
- Government's 200,000 solar lanterns project (2012-2016)
 - 200,000 solar lanterns in off-grid rural homes over a period of five years
 - Phase two would support the establishment of *local assembly of solar lanterns*

7

Other solar energy related projects

- Solar dryers experimental schemes and piloting of commercial scale sizes (AESD – Mr Johnson Panni; and The Energy Center - KNUST)
- Other solar thermal systems: solar water heaters market driven (Kof. Poly active in experimental systems)









Biogas

- About four decades of biogas technology dissemination in Ghana – very slow in deployment
- Appolonia project, commissioned in 1992, was supposed to be the beginning of a vigorous campaign to promote biogas technology in Ghana; plants were constructed by experts from the Energy Ministry and the Institute of Industrial Research (IIR) of the CSIR, with support from China.
- More experts trained ...
- Catholic Secretariat and GTZ also became involved in the dissemination of biogas technology in Ghana.

9

Biogas

- The Appolonia project faced a number of challenges, which slowed down government interest in biogas technology
- Major challenges facing biogas plants in Ghana include:
 - Poor level of construction;
 - Lack of skilled attendants; and
 - Poor maintenance
- Chinese fixed dome type and Indian floating drum type common in the past – more modern designs springing up
- Lighting applications being implemented with new projects



Biogas



11

Other bioenergy types







- Pellets manufacturing ongoing in Kumasi – 250 tonnes per day plant
- Briquette feasible earlier start-up failed due to poor business model
- Liquid biofuels failed largely due to poor support
- Second generation biofuels only at research stage – but then, first generation never really took off.
 Appears to be led by academic curiosity

Improved Cookstoves

- Perhaps the technology to have benefited most from technology transfer
- Ahibenso was promoted with a lot of training activities though it never really gelled!
- Ahibenso failed for several reasons, a key reason being: poor quality of the stoves produced by trained artisans which failed to match aesthetically the ones shown on television
- In 2002 EnterpriseWorks/Vita introduced Gyapa, a variant of Jiko from Kenya; transferred the technology to Ghana by equipping artisans with the skill to locally fabricate the stove.

13

Improved Cookstoves: The Gyapa revolution



- Two *training sessions* were held for 78 artisans and technologist in Accra and Kumasi on the *design and fabrication* of the improved coosktoves
- Companies sprung up afterwards; networks of manufacturers across country



- Gyapa has enjoyed better success and has gone through a few modifications using *indigenous knowledge*
- Many local institutional stoves built and in use
- Testing facilities built
- Enjoys wider stakeholder support

Wind and Mini-hydro

- No commercial wind power project as at 2015
- Activities in the wind energy sector have so far been limited to resource assessment, where several studies have taken place, led by the Energy Commission.
- Presence of new companies Ghana Wind Power Ltd (GhaWiPo) and NEK (Ghana)
- The Volta River Authority (VRA) has also commenced activities in the sector.
- Like wind, very little has been done with regards to mini-hydro

15

Renewable Energy Training Activities

- PhD and MSc Renewable Energy Technology KNUST
- BSc Renewable Energy Technology UENR
- HND Renewable Energy Technology Kof. Poly
- Short courses KNUST, Wilkins, etc.
- · Curriculums under development for other institutions
- Next level SHS Certificate???











The Future of RETT in Ghana

- About 500MW target for RE electricity by 2020 depending on wheeling capability
 - RETT has a lot to play in achieving this
- Cookstove development laudable
 - Wind and mini-hydro has a long way to go
- Adopting RETT would likely lead to
 - cost reduction
 - opportunities for local manufacture can have several positive impacts.
- China is a 'superpower' in RE infrastructure and Ghana would benefit immensely from current project if implemented well

17

SUCCESS STORIES OF RETT GLOBALLY

A lot of success stories!

- South Africa: National SWH programme Eskom rebate scheme
- Zimbabwe Building SWH for local conditions
- Southern African Solar Thermal Training and Demonstration Initiative (Soltrain)
- Solar lighting: China-Kenya solid state solar TT centre
- Algeria: Hassi R'mel Integrated Solar Combined-Cycle (ISCC)
- Kenya: a story of TT in institutional cookstoves
- Rwanda: Inyenyeri micro-gasification pellet stove programme
- African biogas partnership programme (ABPP)
- Concentrated Solar Power in India

19

Morocco a shining example!



Solar thermal: case study of solar water heater (SWH) TT programmes

- South Africa and Tunisia have highest penetration in Africa
 - Supported by favourable policies and regulatory frameworks
- South Africa has target of 5 million SWH by 2020 but implementation has been slow due to a few barriers:
 - Delays in testing equipment for approval
 - Distrust in equipment
 - Faulty installations
 - High initial cost
 - Cheaper 'electricity' alternative
- Lessons being tackled
 - Higher manufacturing of components

21

Zimbabwe partnership with Austria on SWH

- Zimbabwe cooperating with Austria to develop SWH suitable for local conditions
- In a move to create market for the sector, Zimbabwe is making 'plans to introduce regulations banning the importation and use of electric water heaters, while mandating all new structures to incorporate SWH'.
- This initiative if implemented is expected to save between 300-400 MW
- Roadmap designed for the realisation of this ambitious policy direction involves the building of capacity of local companies in the manufacture of SWH.

Kenya: a success story of TT in institutional cookstoves

Background

 Four year programme, Market Transformation for Efficient Biomass Stoves for Institutions and Small and Medium-Scale Enterprises (MTES), under GEF, targeting cookstove dissemination in institutions and small businesses from 2007-2010

Aim

- Remove market barriers to the adoption of modern biomass energy practices and clean cookstoves by institutions and small businesses.
- Improved institutional wood stoves were fabricated and supplied mainly by a local company, Rural Technology Enterprises (RTE) that has supported cookstove initiatives since 1984.

Kenya: a success story of TT in institutional cookstoves

- The programme also had components related to the cultivation of fastgrowing energy crops such as some varieties of eucalyptus in woodlots to specifically provide wood for institutional kitchens
- · Outputs and outcomes
 - Over 2000 well-engineered and locally manufactured stoves were distributed to schools, restaurants, hotels and households. As at 2008, about 10-15% of educational institutions were using improved institutional cookstoves in Kenya.
 - Project led to the cultivation of over 600 thousand trees in about 34 hectares of plantations.
- Barriers and lessons
 - Lack of follow-up and monitoring on the establishment of the woodlots which appeared to be the least successful.
 - Another challenge encountered include irregular supply of materials such as stainless steel for stove fabrication, high cost of stoves, sustaining funding for the programme and data collection.

Other success stories

- African biogas partnership programme (ABPP) targeted 70,000 installations
 - In *Burkina Faso*, the first phase led to installation of a little over 4000 digesters from 2009-2013, representing 67% of target installations.
 The number of installations was about 5,500 by end of 2014.
 - In *Ethiopia*, Nearly 10,000 plants were constructed by end of 2014
 - In Kenya, more than 550 masons were trained, leading to the creation of 82 registered companies and 240 registered sole proprietors
 - The programme led to the dissemination of about 5000 plants from 2009-2013 in *Uganda*.
 - In *Tanzania*, the programme adopted a modified CAMARTEC digester. By 2011 about 2500 digesters for mainly rural cattle (or pigs and other farm animals) households have been installed.

25

Key success factors

- Local manufacturing capacity
- 'Hard-line' policies: e.g. strict building efficiency codes and banning of conventional systems
- Building on niches
- Taking advantage of opportunities and (sometimes) unfortunate situations
- Massive awareness campaigns

Thank you for your attention

Questions/comments/suggestions